

# **Customer Journey** First-time Online Shopper



Phase	1 Discovery		2 Awareness		3 Conversion		4 Loyalty		
	How did you find Sally?		Searching for my product		Conversion to a sale		Making an account   Return customer		
Action Steps	Search engine – searching for a product Word of mouth – friends or salon	Social media – following celebrities Searching for beauty supply	Search by brand Filter down to product Complementary products	Discount focused Licensed colorist appointment Store availability	Simi-timely 2-hour delivery Redeeming rewards, coupons, and offers	Payment options Free shipping "count down"	Order tracking Incentives to repeat purchase	Viewing product history Customer support	
Touchpoints	Exclusive brands and professional products  Media campaigns	Promotional deals Build relationship with stylists Sally Studios	Advertise deals Promote offers	Product alternatives Licensed colorists	Variety of payment options Shipping options	Many offers  Mobile-first designs  Steps to complete sales	Rewards and loyalty programs	Emails as order progresses	
User Pain Points	Difficulty finding product, too many choices Education for DIY	Sally myths – wholesale only, not a professional, only hair products, only woman products	Search by ingredient Too many products Lack of education of products	Difficult to navigate and understand fulfillment Search on personal characteristics	Understand 2-hour shipping and tipping How to redeem offers	Seeing value at purchase Clarity on shipping Ad density	Products arrive on time Gotten cheaper elsewhere	Did not buy all the DIY product necessary or hair did not turn out as expected	
Online Pain Points	Promote brand quality Education Comparison to competition	Support more than hair products We do not understand our customers	Out of touch with customer needs  Poor exe of strategies  More diversity	Too much focus on deals and not solutions More connection between DIY and product	Visually communicate cost and savings  Do not provide updates on fulfillment	Better communication on product availability and when back in stock	Provide order status  Credit card payments and processing issues  Represent bundles	Coupon and pricing issues  Cancellations and order changes	
Opportunity	Improve brand identity  Prove we are experts in industry  Personalized service	More education Diversity in selection Innovative technology More social media toward younger	Linking products and cross-sales Immersive experience and education Product story and value	Top trends Personalized products Reduce banners Better support, decision tools	Show value and discounts in the bag Streamline checkout Confirmation and up sale	Optimize checkout to remove friction and build trust  Communicate stock availability	Personalized reminders of saved items Limited time offers Referral programs	Customer feedback on delivery New accounts to claim rewards Auto=fulfillment and shipping	
Parking Lot	Outdated Only hair for older audience	Store, not supplier No diversity	Only sales and bargain bin products	No distinctiveness to product imagery	Lack of communication in terms of shipping and payment information		No transparency of benefits of account creation		

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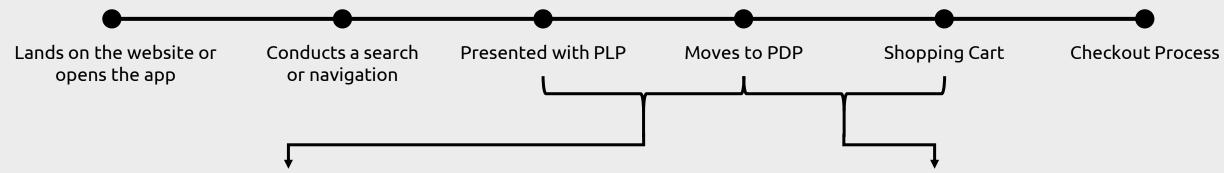


Let's follow Emily through their process of finding a new hair color as they try the Sally Beauty website for the first time.

Phase	1 Discovery		2 Awareness		3 Conversion		4 Loyalty	
Goals	Saw a hair color they like on social media	Finding a product that reflects her values	Searching for the right color	Seeking other tangibles - cost, education, service	Convenience in what matters – product info, shipping	Cross-sales based on personal needs	Communication on status of delivery	Personalized incentives to promote return
Challenges	Does not know product, only color	Finding environmentally safe product	Values quality and outcome, over product	Product information, ingredient list, reviews	Meaningful information and education	Innovative solution for personalized service	On-time delivery and seamless communication	Personalized correspondence
User Behaviors	Values results over a specific product	Regards trust and transparency in selection	Search based on need, not product	Finding education and useful information	Comfortable with decision-making with product	Seeking value over incentives and discounts	Uncertainty of delivery status and return process	Incentives that are meaningful
Behavior Scale								
				2.5				
		$\odot$						
Touchpoints	Has had negative experiences in the past with product claims	Sally is known in the industry as a brand that people can trust	Out of touch with customer needs	Lack of education on products and use	Visually communication cost and savings	Transparency to build trust and value	Timely communication on status	Offers tailored to personal needs
Opportunity	Provide more personalized service	Build upon already established known expertise	Product story and value	Immersive experience and education	Optimize checkout and remove friction	Communication personalized information	Communication and promote feedback and review	Rewards and personalized service

# LEAVING THE CUSTOMER PATH





#### Of customers reaching the PLP, only 44% move to the PDP

Suggested reasons for customer drop-rates:

- Product presentation that does not resonate with the user
- Lack of product information sought by the user
- Limited filter and sort options by on personal needs of the user
- Navigation is not intuitive
- Lack of personalization
- Hidden costs or fees
- Limited information for out-of-stock items
- Inadequate mobile optimization

#### Of customers reaching the PDP, only 10% move to the Cart Page

Suggested reasons for customer drop-rates:

- Product information that does not resonate with the user
- Lack of useful imagery about the product
- Lack of reviews and ratings
- Unexpected costs
- Unclear checkout process
- Limited or unclear payment options
- Limited information for out-of-stock items
- Inadequate mobile optimization

### **DECREASING CART ABANDONMENT**



### Ways to decrease cart abandonment:

- Optimize PDP for conversion
- Declutter workflows
- Clearly define workflows
- Retain first-time customers
- Provide security assurances
- Offer promotions
- Rescue customers
- Remain transparent about refund policies, shipping, and taxes
- Check and update inventory settings
- Produce quality KPIs and metrics

# **UNDERSTANDING THE CUSTOMER JOURNEY**



Shift focus from cart abandonment to why customers are not getting to the cart

#### Customers reaching the PLP, only 41% move to the PDP

### Suggested reasons for customer drop-rates:

- Product presentation that does not resonate with the user
- Lack of product information sought by the user
- Limited filter and sort options by on personal needs of the user
- Navigation is not intuitive
- Lack of personalization
- Hidden costs or fees
- Limited information for out-of-stock items
- Inadequate mobile optimization

### Customers reaching the PDP, only 7% move to the Cart Page

#### Suggested reasons for customer drop-rates:

- Product information that does not resonate with the user
- Lack of useful imagery about the product
- Lack of reviews and ratings
- Unexpected costs
- Unclear checkout process
- Limited or unclear payment options
- Limited information for out-of-stock items
- Inadequate mobile optimization